

P.O.L.I.C.Y.

L I M I T E D

NOTICE

CONDENSED FINANCIAL STATEMENTS FOR THE QUARTER ENDED 31 MARCH 2014

The Board of P.O.L.I.C.Y. Limited wishes to inform its Shareholders and the public in general that, the Company has published its condensed Financial Statements for the quarter ended 31 March 2014 in a newspaper edition of 14 May 2014 and that the same can be viewed on the Company's website (www.policylimited.mu).

By Order of the Board

Abax Corporate Administrators Ltd

Company Secretary

Dated 13 May 2014

"This communiqué is issued pursuant to Listing Rule 12.20 and the Securities Act 2005. The Board of Directors of P.O.L.I.C.Y. Limited accepts full responsibility for the accuracy of the information contained in this communiqué".